

**PUBLIC NOTICE OF A SPECIAL MEETING
OF THE BOARD OF DIRECTORS OF
PECOS LOGISTICS PARK METROPOLITAN DISTRICT
(NOW KNOWN AS PIVOT DENVER METROPOLITAN DISTRICT)
AND
NOTICE OF FINAL DETERMINATION TO ISSUE GENERAL OBLIGATION BOND
INDEBTEDNESS**

PUBLIC NOTICE IS HEREBY GIVEN that a special meeting of the Board of Directors of the Pecos Logistics Park Metropolitan District (now known as the Pivot Denver Metropolitan District), Adams County, Colorado (the "District"), shall be held at 10:00 a.m. on Thursday, October 27, 2022, at 4221 Brighton Blvd., Denver, CO 80216, and by teleconference and videoconference using the information provided below in the Agenda. At such meeting, it is anticipated that the Board of Directors of the District will make a final determination with respect to the issuance of limited tax general obligation indebtedness through the issuance of its Limited Tax General Obligation Convertible Capital Appreciation Bonds, Series 2022, in the estimated maximum principal amount of \$11,500,000 (the "2022 Bonds"), which 2022 Bonds are to be authorized by the adoption of a parameters resolution also authorizing the execution and delivery by officers of the District of a Trust Indenture for the 2022 Bonds and other necessary and related documents, and delegating certain determinations with respect to the 2022 Bonds to identified Authorized Delegates.

Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

At this meeting, the Board also expects to authorize execution of all documents, instruments and certificates in connection therewith, ratify prior actions, authorize incidental actions, repeal prior inconsistent actions, address those matters set out in the agenda below as the same may be amended at the meeting, and take up such other business as may come before the Board. The meeting is open to the public, however, all participation by members of the public shall be by videoconference or teleconference only by utilizing the information provided below.

IN WITNESS WHEREOF, this notice is given and duly posted pursuant to statute.

**PECOS LOGISTICS PARK METROPOLITAN DISTRICT
(NOW KNOWN AS PIVOT DENVER METROPOLITAN DISTRICT)**

/s/ Thomas N. George, Spencer Fane LLP, Legal Counsel

Dated: October 20, 2022

AGENDA

**SPECIAL MEETING OF THE BOARD OF DIRECTORS
PECOS LOGISTICS PARK METROPOLITAN DISTRICT
(NOW KNOWN AS PIVOT DENVER METROPOLITAN DISTRICT)**

DATE: Thursday, October 27, 2022

TIME: 10:00 a.m.

LOCATION: 4221 Brighton Blvd., Denver, CO 80216; and Webex Video Conference

<https://spencerfane.webex.com/spencerfane/j.php?MTID=m56f0fb1e9f46e4d2a89e85b0f8400e8d>

Meeting number: 2594 649 4847; Password: 2z3dMbckM5a

Join by phone: 650-479-3208, Attendee code: 2594 649 4847

The meeting is open to the public.

BOARD OF DIRECTORS	OFFICE	TERMS
Matthew Mitchell	President	2022-2025
Kevin McClintock	Secretary	2020-2023
Matthew Amann	Treasurer	2022-2025
Jason Miller	Asst. Secretary	2022-2025
Steven K. Taniguchi	Director	2020-2023

Discussion and possible action on any of the following:

1. Call to order
2. Disclosure of potential conflicts of interest
3. Public Comment (limited to 3 minutes per person)
4. Consider for approval the minutes of the special meeting held December 6, 2021
5. Service Plan Amendment
 - a. Ratify actions related to Amended and Restated Service Plan
6. Inclusion
 - a. Public hearing on Petition for Inclusion; Denver Mart Industrial Partners JV LLLP, Owner/Petitioner
 - b. Resolution Granting Petition for Inclusion
7. 2022 Bonds
 - a. Consider final determination with respect to the issuance of Limited Tax General Obligation Convertible Capital Appreciation Bonds, Series 2022, in the estimated maximum principal amount of \$11,500,000 (the “2022 Bonds”), to be authorized by the adoption of a parameters resolution also authorizing the execution and delivery by officers of the District of a Trust Indenture for the 2022 Bonds and other necessary and related documents, and delegating certain determinations with respect to the 2022 Bonds to identified Authorized Delegates
 - b. Other
8. Financial Matters
9. Director’s items
10. Unfinished business
11. New business
12. Continuation/Adjournment